

#innovacion
#ayudascdti
#asesoramiento
#internacionalizacion



Horizonte Europa – C4 Digital Convocatorias 2026 & ChipsJU

HORIZONTE

EUROPA
@HorizonteEuropa

Enrique Pelayo Campillos
enrique.pelayo@cdti.es

Indice

EU Digital
Strategy



HE - Digital



CL4 Digital
Calls 2026



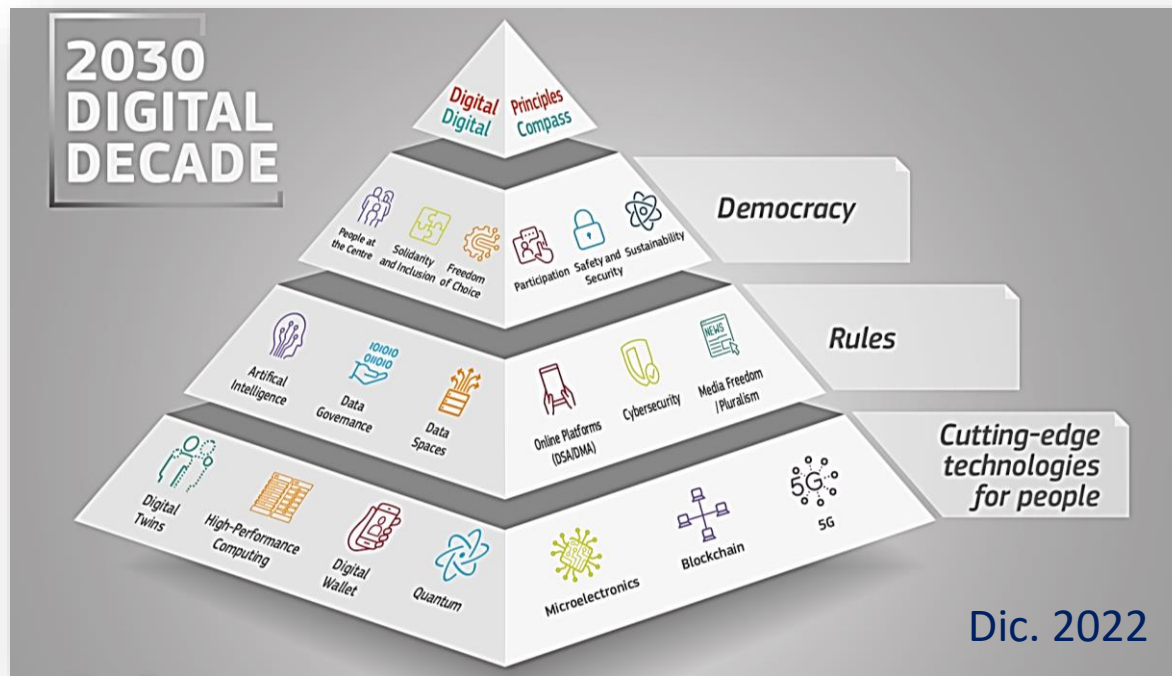
Chips JU
Calls 2026



EU Digital Strategy



Political Strategy: Digital Decade 2030



Digital Compass 2030

Skills

ICT Specialists: 20 million + Gender convergence

Basic Digital Skills: min 80% of population



Public Services

Key Public Services: 100% online

e-Health: 100% availability medical records

Digital Identity: 80% citizens using digital ID

Infrastructures

Connectivity: Gigabit for everyone, 5G everywhere

Cutting edge Semiconductors: double

EU share in global production

Data – Edge & Cloud: 10,000 climate

neutral highly secure edge nodes

Computing: first computer with quantum acceleration

Business

Tech up-take: 75% of EU companies using Cloud/AI/Big Data

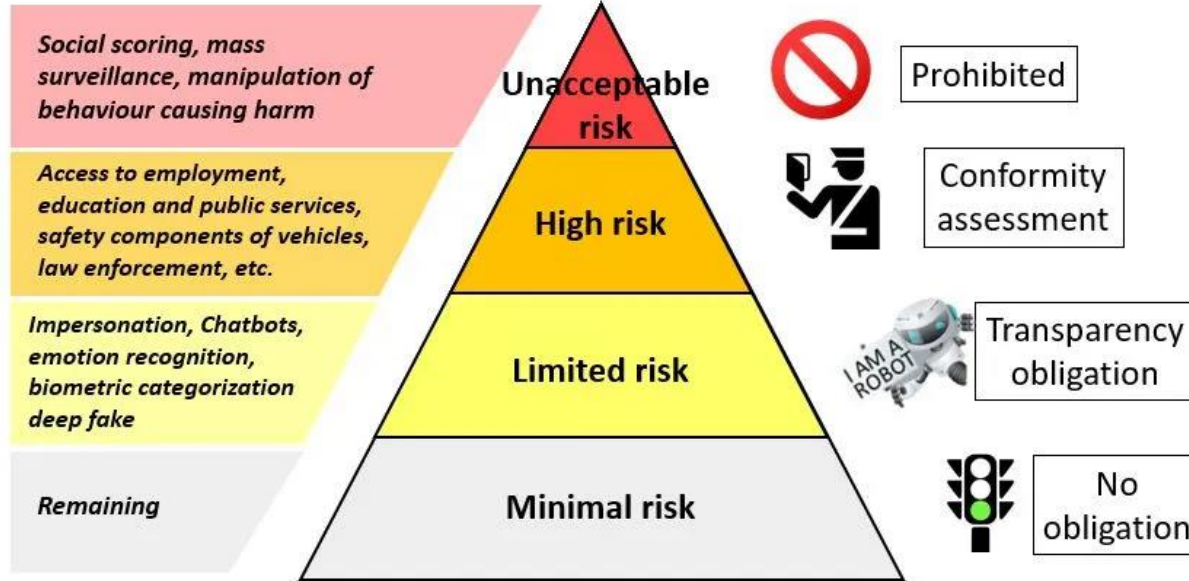
Innovators: grow scale ups & finance to double EU Unicorns

Late adopters: more than 90% of European SMEs reach
at least a basic level of digital intensity

<https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=celex:52021DC0118>

AI/Quantum strategy: AI Act

EU Artificial Intelligence Act: Risk levels



AI/Quantum strategy



Semiconductor strategy



Incremento demanda



Cadena suministro frágil
(Dependencia Taiwan/ Corea,
problemas geopolítica)



Problemas en industria
(11 M de coches menos
fabricados en 2021)

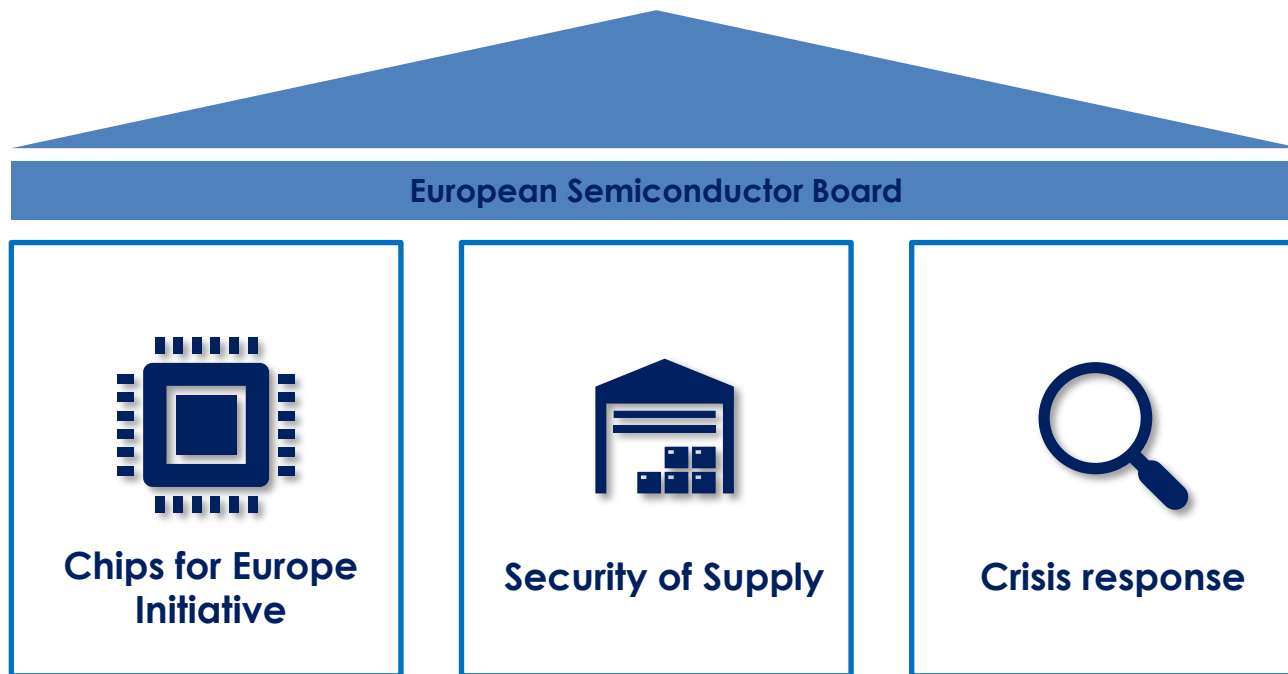
“There is no digital without chips. And while we speak, whole production lines are already working at reduced speed - despite growing demand - because of a shortage of semi-conductors.

But while global demand has exploded, Europe's share across the entire value chain, from design to manufacturing capacity has shrunk. We depend on state-of-the-art chips manufactured in Asia.

So this is not just a matter of our competitiveness. This is also a matter of tech sovereignty.”

--- Ursula von der Leyen, 15/Sept/2021

Semiconductor strategy: Chips ACT

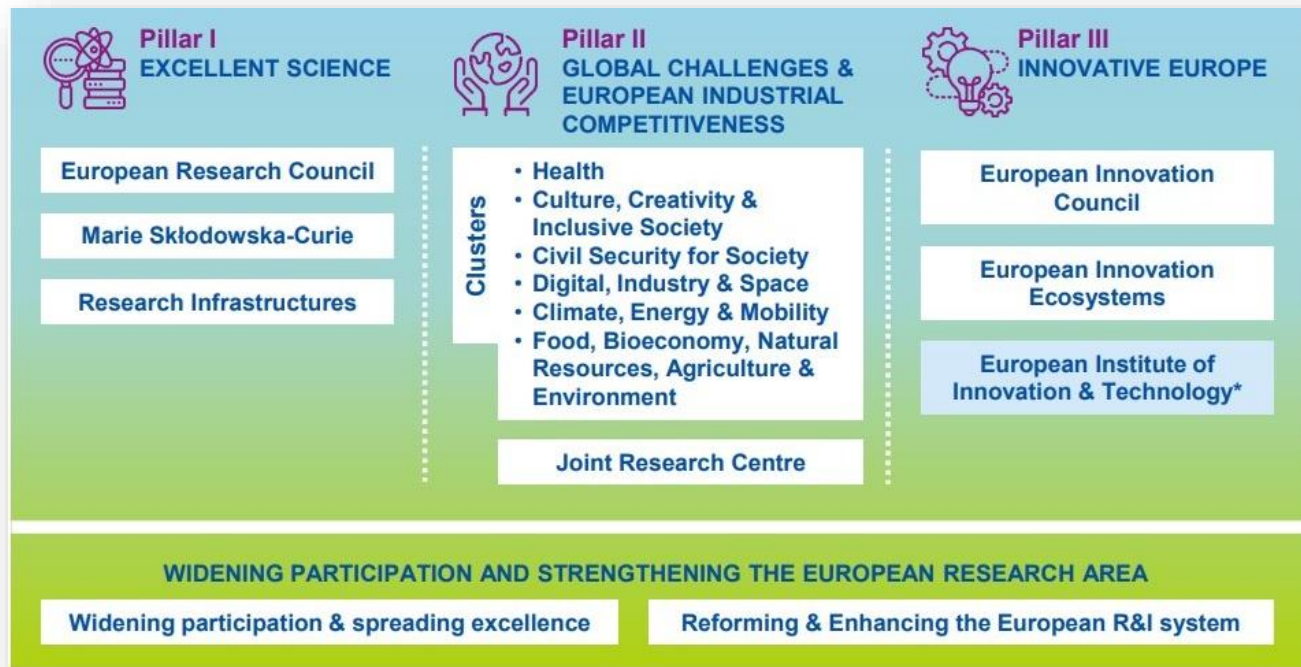


Novedades HE

#HorizonEU



Horizonte Europa



95.500 M€

2021-2027



/ Pillars
/ Clusters
/ Destinations
/ Topics

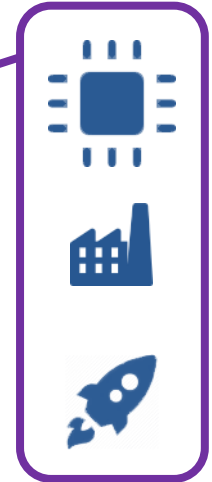


+3 Countries



- Research (RIA)
- Innovation (IA)
- Coordination (CSA)

Horizonte Europa: Clúster 4



~15.000 M€
2021-2027

Clúster 4 - Destinations



CLIMATE NEUTRAL, CIRCULAR AND DIGITISED **PRODUCTION**



~~INCREASED AUTONOMY IN KEY STRATEGIC VALUE CHAINS FOR~~ **RESILIENT** INDUSTRY



WORLD LEADING **DATA** AND COMPUTING TECHNOLOGIES



DIGITAL AND **EMERGING** TECHNOLOGIES FOR COMPETITIVENESS AND FIT FOR THE GREEN DEAL



OPEN STRATEGIC AUTONOMY IN DEVELOPING, DEPLOYING AND USING GLOBAL **SPACE-BASED** INFRASTRUCTURES, SERVICES, APPLICATIONS AND DATA



A **HUMAN-CENTRED** AND ETHICAL DEVELOPMENT OF DIGITAL AND INDUSTRIAL TECHNOLOGIES

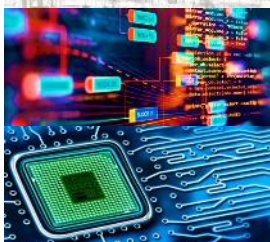
Clúster 4: Digital



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Horizonte Europa: Novedades recientes

- Países asociados
- Nuevos partenariados
- Condiciones especiales / application form
- Restricciones de participación: Art. 22.5 y Art. 22.6

Novedades en Horizonte Europa: Países Asociados



Newly associated countries to Horizon Europe are:

- **Republic of Korea** (associated to Pillar II ‘Global Challenges and European Industrial Competitiveness’ from budget 2025)
- **Switzerland** (associated to the entire Programme from budget 2025)

To be associated countries, under a transitional agreement:

- **Egypt** (associated to the entire Programme from budget 2025)
- **Japan** (applicable to Pillar II ‘Global Challenges and European Industrial Competitiveness’, including for the institutionalised European partnerships from budget 2026)

Novedades en Horizonte Europa: Partenariados

PILLAR II - Global challenges & European industrial competitiveness

PILLAR III - Innovative Europe



Horizonte Europa: Condiciones especiales



- **FSTP** : Financiación en cascada. Hasta 2 M€ en algún caso
- **2 FASES / blind evaluation**: Más topics
- **LUMP SUM**: Hasta el 35% de los topics
- **Application form**:
 - Reducción número páginas
 - Cambios impacto
 - Cambios implementación

Novedades en Horizonte Europa: Artículo 22.5



Artículo 22.5 de HE: [Article 22.5 of the Horizon Europe Regulation](#)

*“En el caso de acciones relativas a los **activos estratégicos, los intereses, la autonomía o la seguridad de la Unión**, el programa de trabajo **podrá disponer que la participación se limite a las entidades jurídicas únicamente establecidas en Estados miembros o a las entidades jurídicas establecidas en determinados países asociados u otros terceros países....”***

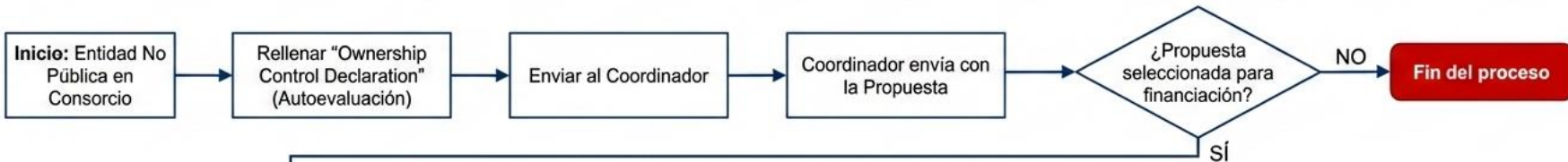
Además, se puede restringir la participación de entidades dentro de los EEMM (garantías).

Entidades elegibles:

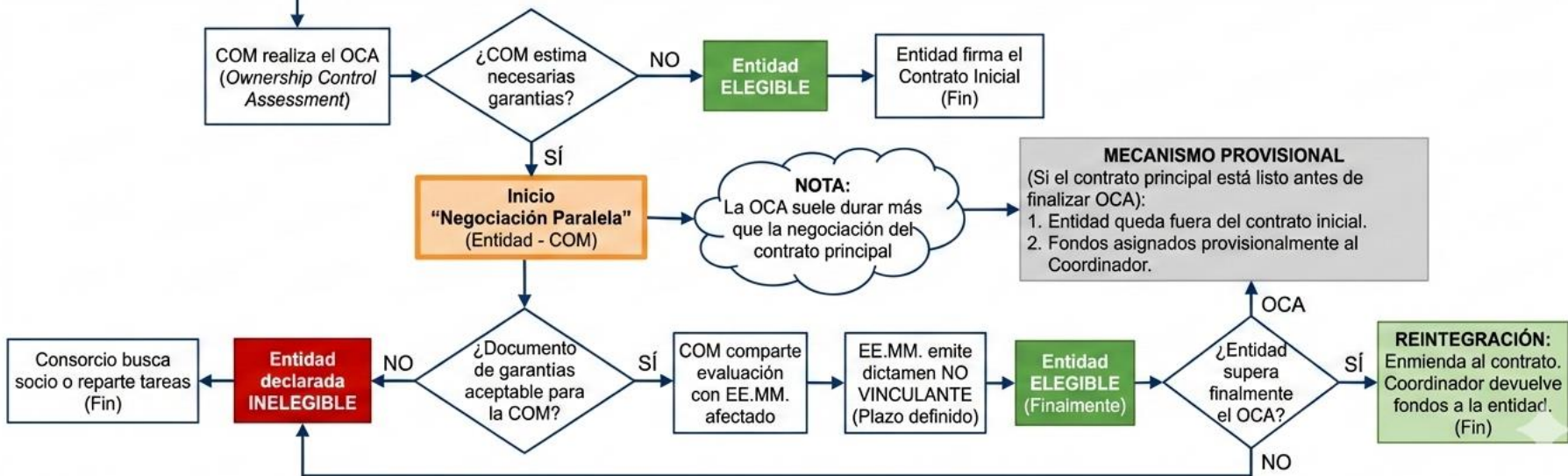
- Estados miembros de la UE
- Determinados países asociados

Novedades en Horizonte Europa: Artículo 22.5

FASE DE PRESENTACIÓN DE PROPUESTA



FASE DE NEGOCIACIÓN DEL CONTRATO (SI FINANCIADA)



C4 - DIGITAL / Partenariados

Institutionalised



- High Performance Computing (**EuroHPC-JU**)



- **Chips-JU** (antes **KDT-JU**)



- Smart Networks and Services (**SNS-JU**)

Co-programmed



- AI / Data / Robotics



- Photonics



- Virtual Worlds



EuroHPC JU: Estructura

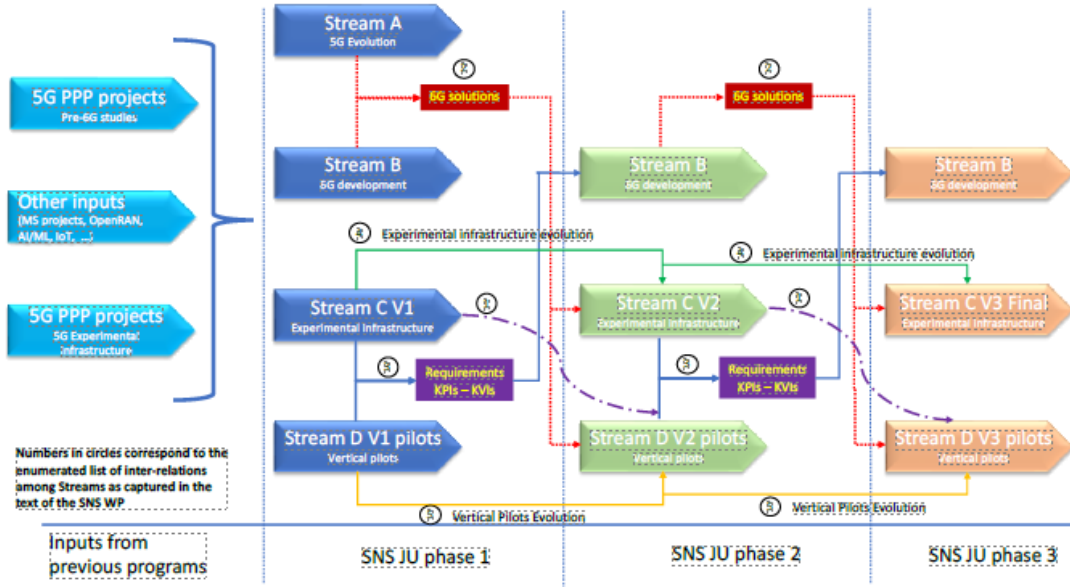
Siete pilares para 2025



Co-financiación nacional en la mayor parte de las áreas

<https://eurohpc-ju.europa.eu/>

SNS JU: Estructura



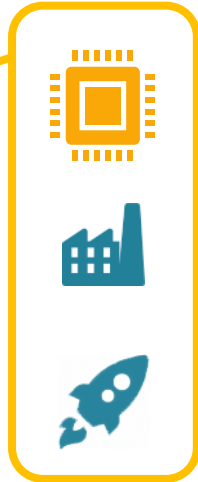
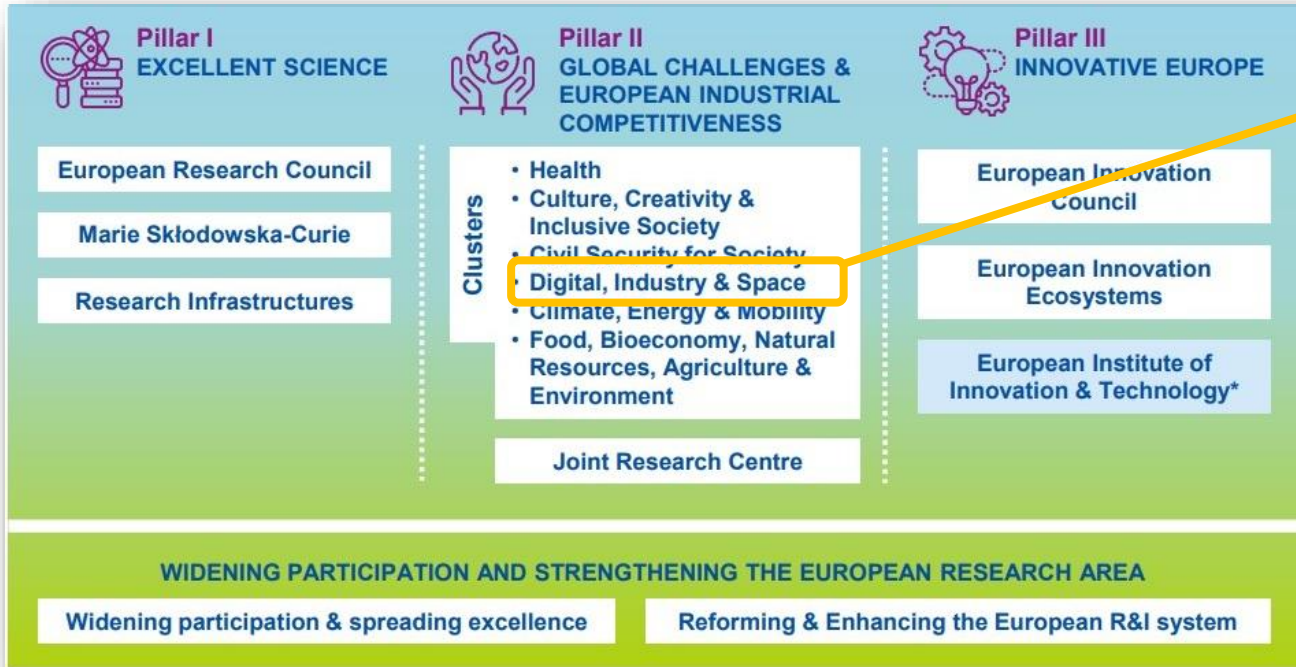
Stream B: 6G, IoT, devices, software.

Stream C: Enablers, PoCs, Telco Cloud, OpenSource.

Stream D: Trials, Pilots, Verticals, 6G.

C4 - Digital

Horizonte Europa: Clúster 4



Clúster 4 - Destinations



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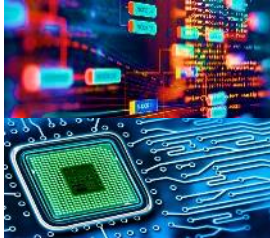
Clúster 4 - Digital



CLIMATE NEUTRAL, CIRCULAR AND DIGITISED **PRODUCTION**



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Clúster 4 – Digital

DATA



Data

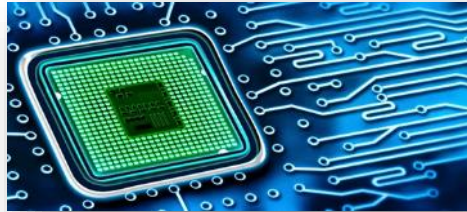


3C Networks



Processing

EMERGING



Quantum



Photonics



Robotics / Gen AI



Industry / materials



International cooperation

HUMAN



Virtual Worlds



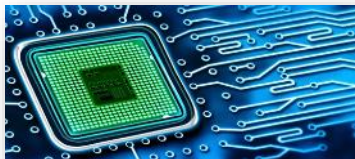
Standards & valorization



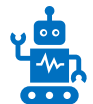
Clúster 4 – Data (WP 2026/2027)



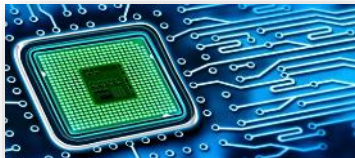
TOPIC	TITLE	TYPE	M€	TRLs
2027-04-DATA-08	Demand-side 3C pilot demonstrators on converged Telco Edge Cloud Infrastructure	IA	38.00	6->8
2026-04-DATA-02	Open Internet Stack Sovereign Solutions	RIA	20.50	-
2026-04-DATA-03	Open Internet Stack Support for Scale	CSA	4.00	-
2027-04-DATA-03	New approaches for decentralized, federated and sustainable AI data processing	RIA	35.00	3->6-7
2027-04-DATA-09	Energy efficiency and sustainability of AI data processing in Data Centres	IA	39.00	6-7->8
2026-04-DATA-06	Efficient and compliant access to and use of data	IA	46.50	6-7->8



Clúster 4 – Emerging (WP 2026/2027)



TOPIC	TITLE	T	M€	TRLs
2026-04-EMERGING-01	Apply AI: Pilot of the “ Science for AI ” Pillar of RAISE	RIA	17.00	2->4
2027-04-EMERGING-11	EU Frontier AI Initiative: Developing frontier AI solutions that are safe and computationally efficient within Apply AI	RIA	44.00	2->4
2026-05-EMERGING-02	Next-Generation AI Agents for Real-World Applications in the Apply AI sectors	RIA	38.00	2->5
2027-04-EMERGING-04	Apply AI: Challenge-Driven AI Innovation Booster in Apply AI prioritised sectors	RIA	42.00	2->5
2026-04-EMERGING-19	Challenge-Driven GenAI4EU Booster in Apply AI prioritised sectors	RIA	45.00	3->6
2026-05-EMERGING-03	Apply AI: Next-Generation Agile and Intelligent Robotics Platforms for Industrial and Service Applications	RIA	25.00	2->5
2027-04-EMERGING-05	Apply AI: AI-Driven Robotics for Industry: System Integration & adoption	IA	18.00	4->7
2026-04-EMERGING-08	Apply AI: Robotics for Manufacturing: Advancing Core Skills through Technical Challenges	RIA	18.00	2->5
2026-04-EMERGING-09	Advanced Local Digital Twins using AI for Early Warning and Preparedness	IA	6.00	5->7
2027-04-EMERGING-06	International cooperation in AI	IA	3.00	5->7



Clúster 4 – Emerging (WP 2026/2027)



TOPIC	TITLE	T	M€	TRLs
2026-04-EMERGING-11	Grand Challenge on Quantum Sensors for Inertial Navigation	CSA	2.00	-
2026-04-EMERGING-12	Standards for Quantum Technologies – Coordination and Support Action	CSA	1.00	-
2026-04-EMERGING-18	Large-Scale Photonic Quantum Computing Platform Technologies	RIA	10.00	4->7
2027-05-EMERGING-03	Advanced integrated photonic devices for extended features and ultra-low power consumption	RIA	25.00	3->6
2026-04-EMERGING-14	Networking and Future Photonics Strategy	CSA	3.00	-
2026-04-EMERGING-15	Strengthening the cooperation of semiconductor -intensive EU regions	CSA	1.00	-
2027-04-EMERGING-10	Horizon scanning and foresight in future enabling digital technologies	CSA	4.00	-
2026-04-EMERGING-17	Fostering 2-Dimensional Materials (2DM) based emerging and enabling technologies	CSA	1.00	-
2026-02-EMERGING-51	AI improved advanced manufacturing and production processes in factories	RIA	30.00	4-5->6
2027-02-EMERGING-52	New approaches for Human/AI collaboration for the workforce of the future	RIA	30.00	4-5->6
2026-02-EMERGING-53	Innovative AI methods and technologies for the process industries	RIA	30.00	4-5->6



Clúster 4 – Human (WP 2026/2027)



TOPIC	TITLE	T	M€	TRLs
2026-04-HUMAN-01	Developing and demonstrating core techs for Virtual Worlds (VWs) and Web 4.0	IA	30.00	4->6
2026-04-HUMAN-02	Web 4.0 architectural framework and Open Internet Stack applications for VWs	RIA	16.80	-
2027-04-HUMAN-01	Advanced and Innovative hardware components for Virtual Worlds	RIA	39.00	3->5
2027-04-HUMAN-02	Create a thriving and competitive Virtual Worlds and Web 4.0 ecosystem	CSA	3.00	-
2027-04-HUMAN-07	Facilitate the engagement of European stakeholders in international digital standardisation	CSA	7.00	-



Clúster 4 –AI In Science (WP 2026/2027)

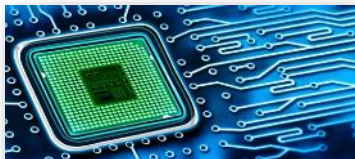
Horizontal: AI In Science

- **HORIZON-RAISE-2026-01-01:** Thematic **Networks of Excellence** for AI in Science (RAISE pilot) (RIA): 15 M€
- **HORIZON-RAISE-2026-01-02:** Thematic **Networks of Excellence** for AI in Science – **Agriculture and Environmental Pollution** (RAISE pilot) 12,8 M
- **HORIZON-RAISE-2027-01-01:** **Automated Scientific Discovery** (RAISE pilot) (RIA) 29 M
- **HORIZON-RAISE-2027-01-02:** **Automated Scientific Discovery – Food** (RAISE pilot) 3 M
- **HORIZON-RAISE-2026-01-03:** RAISE **Doctoral Networks** for AI in Science (RAISE pilot) 30 M

Clúster 4 – D3/Data (WP 2026/2027)



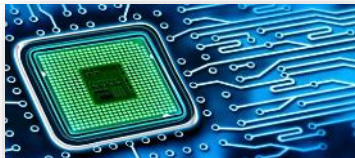
TOPIC	TITLE	TYPE	M€	TRLs
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Clúster 4 – D4/Emerging (WP 2026/2027)



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2026-02-EMERGING-53	Innovative AI methods and technologies for the process industries	RIA	30.00	4-5->6



Clúster 4 – D6/Human (WP 2026/2027)



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Clúster 4 –AI In Science (WP 2026/2027)

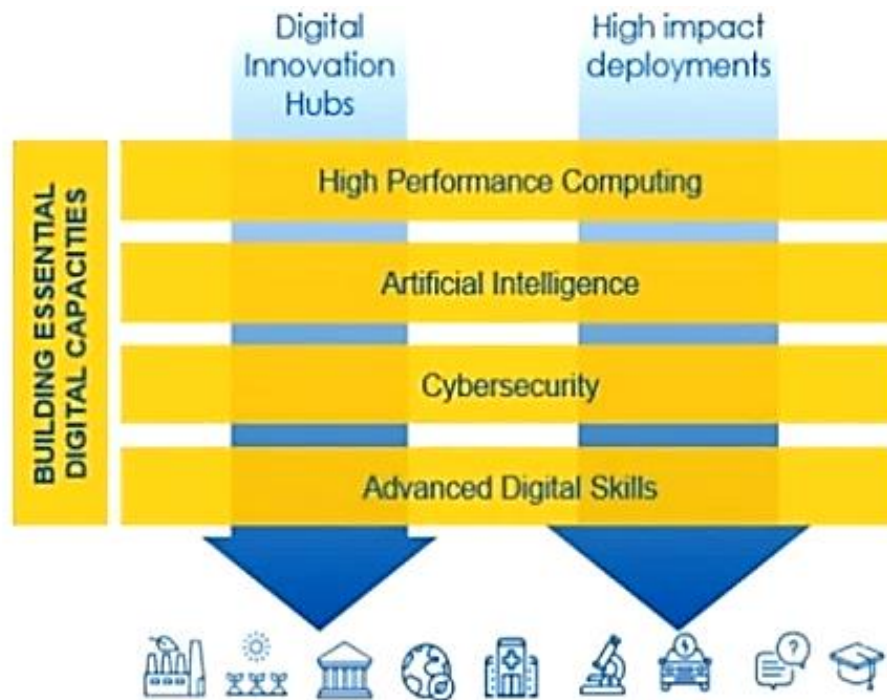
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Otros programas Digitales



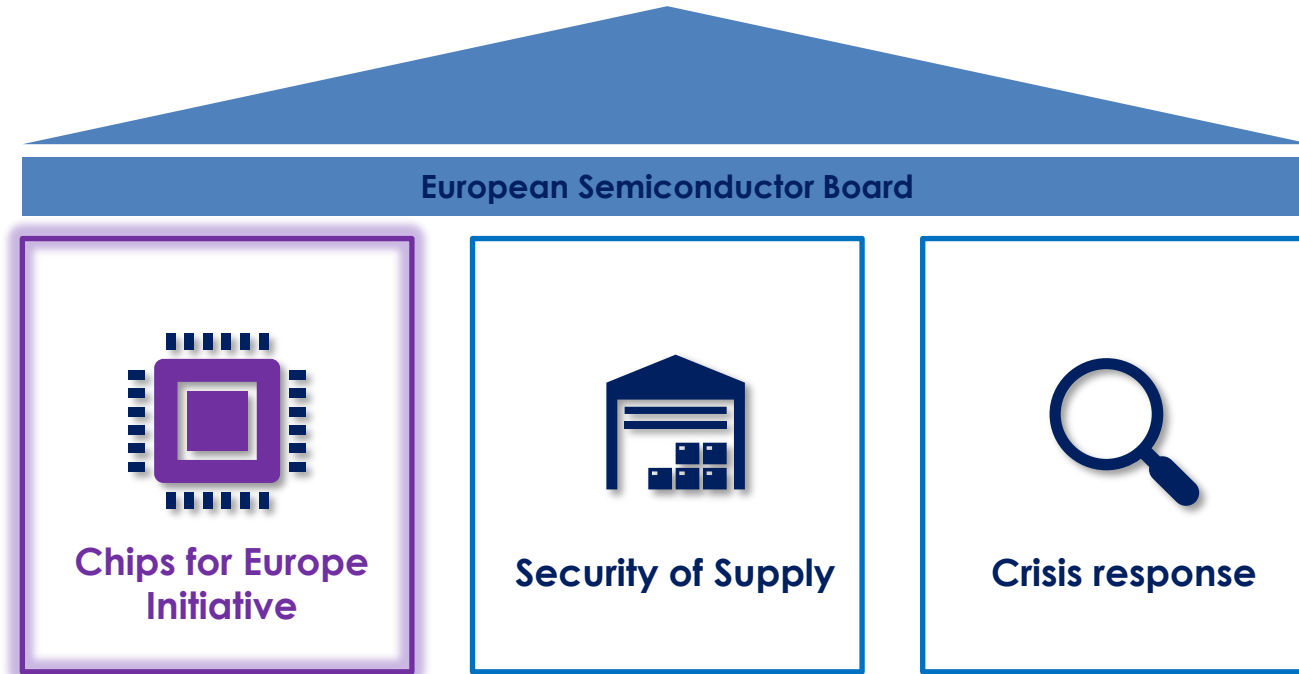
DIGITAL EUROPE PROGRAM



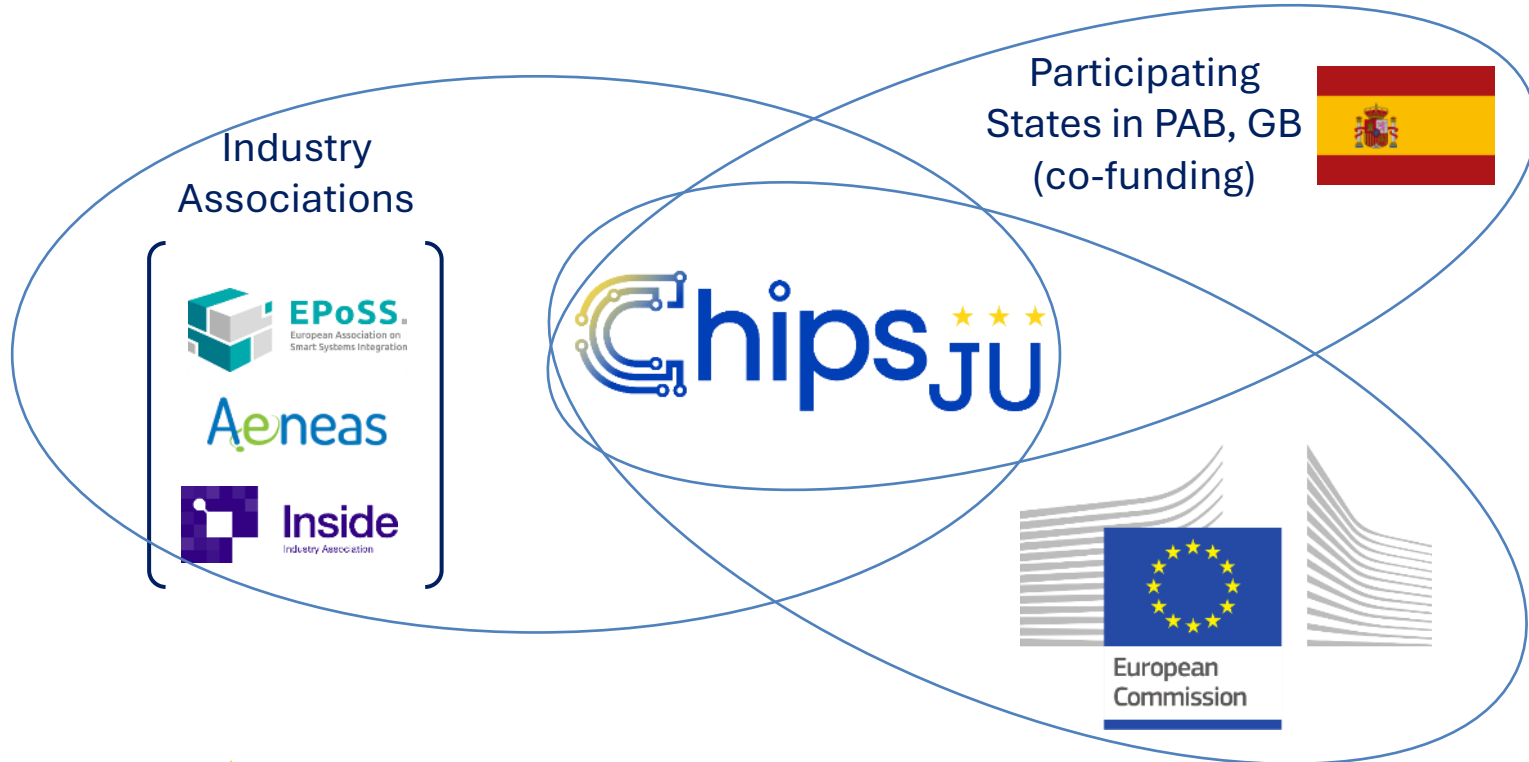
Chips JU



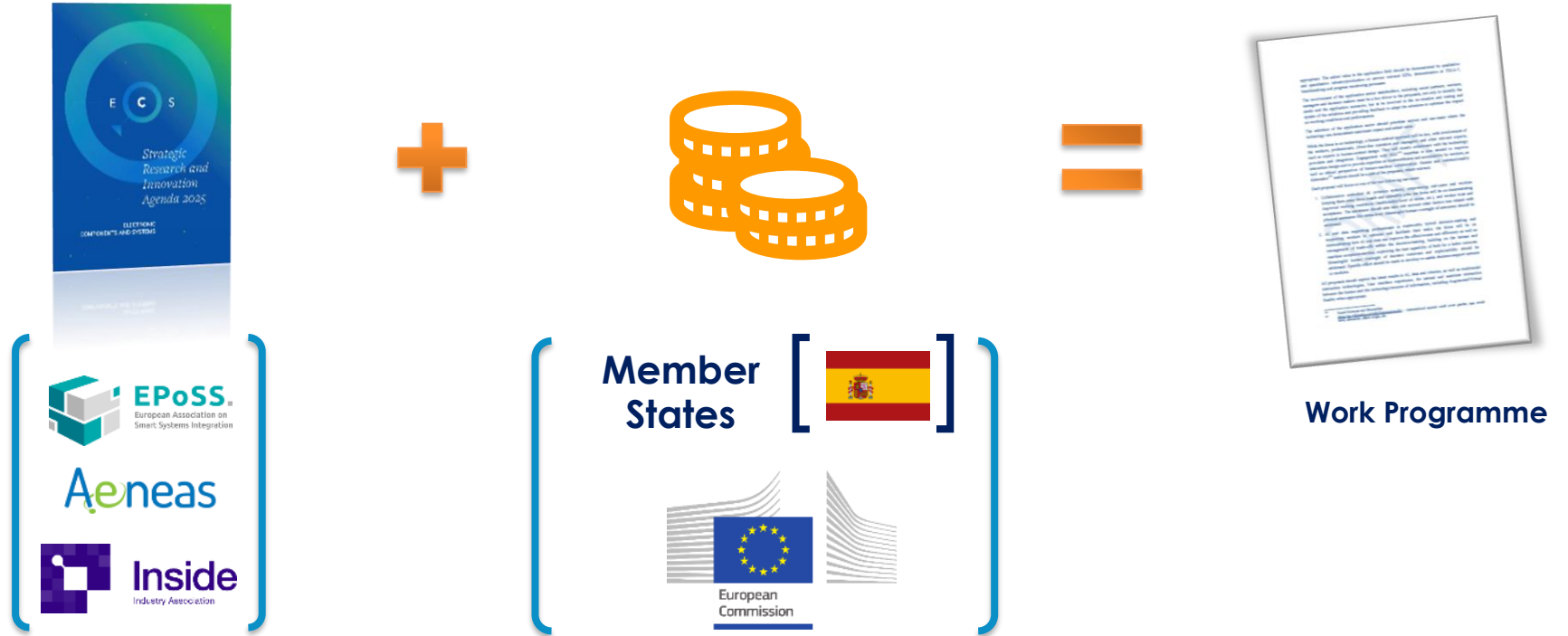
Semiconductor strategy: Chips ACT



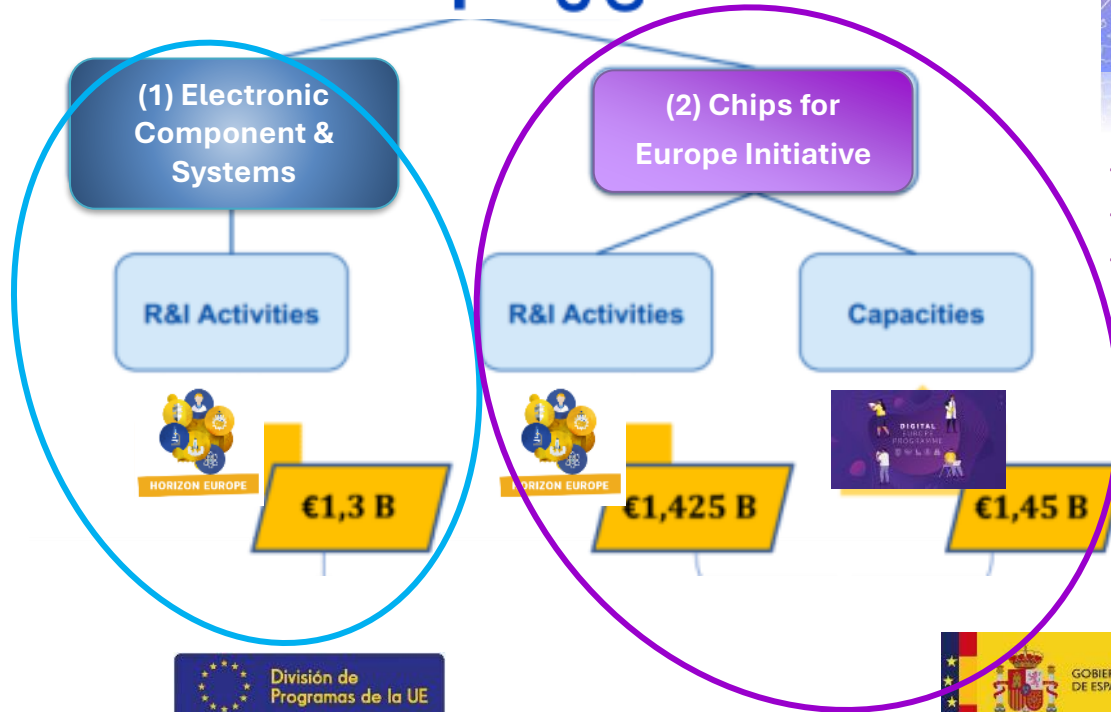
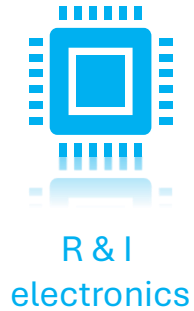
Chips Joint Undertaking



Chips JU – Member funtions

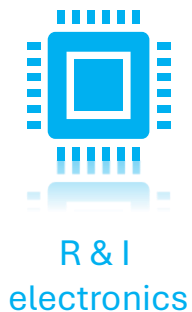


Chips JU: Estructura



- Pilot lines
- Design Platform
- Competence Centers

Chips JU: Estructura MAWP-2025



1) Electronic Component
& Systems



MAWP – Appendix 7 - ECS

(2) Chips for
Europe Initiative



MAWP - Appendix 8 - C4EI

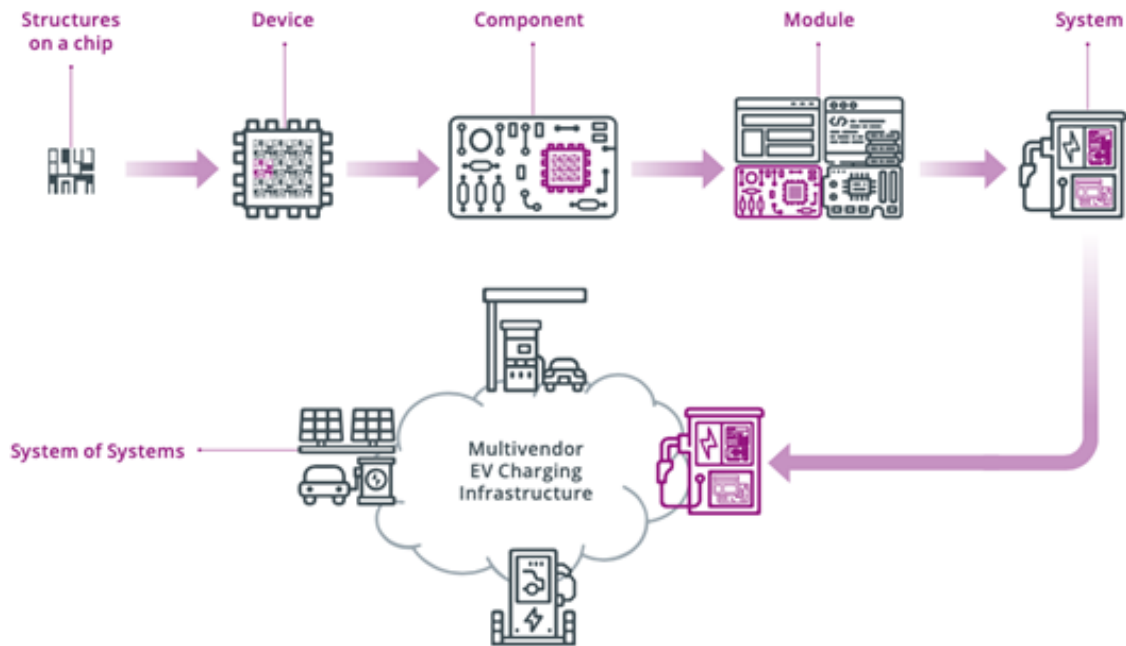


- Pilot lines
- Design Platform
- Competence Centers

<https://www.chips-ju.europa.eu/Documents/>

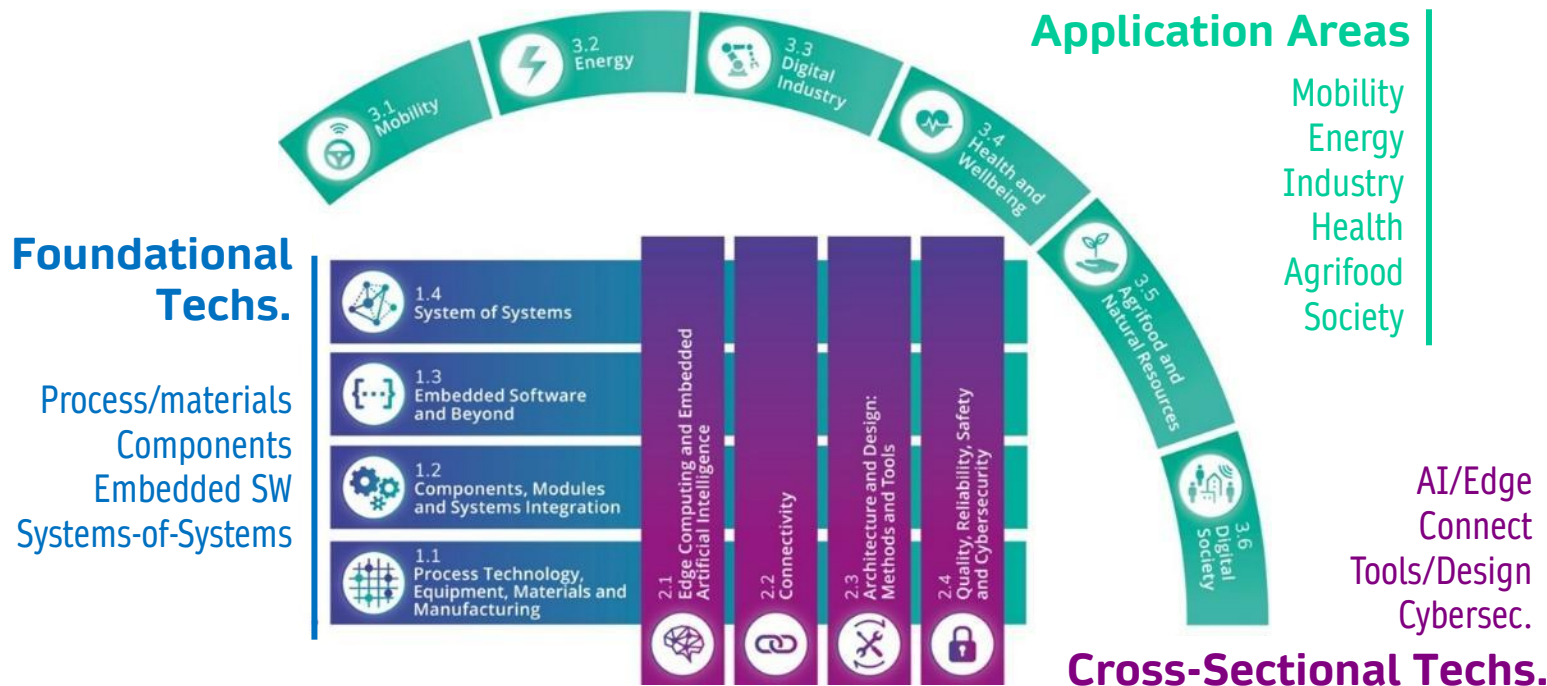
(1) ECS: Electronic Component & Systems

EXAMPLE OF ELECTRONIC COMPONENTS AND SYSTEMS





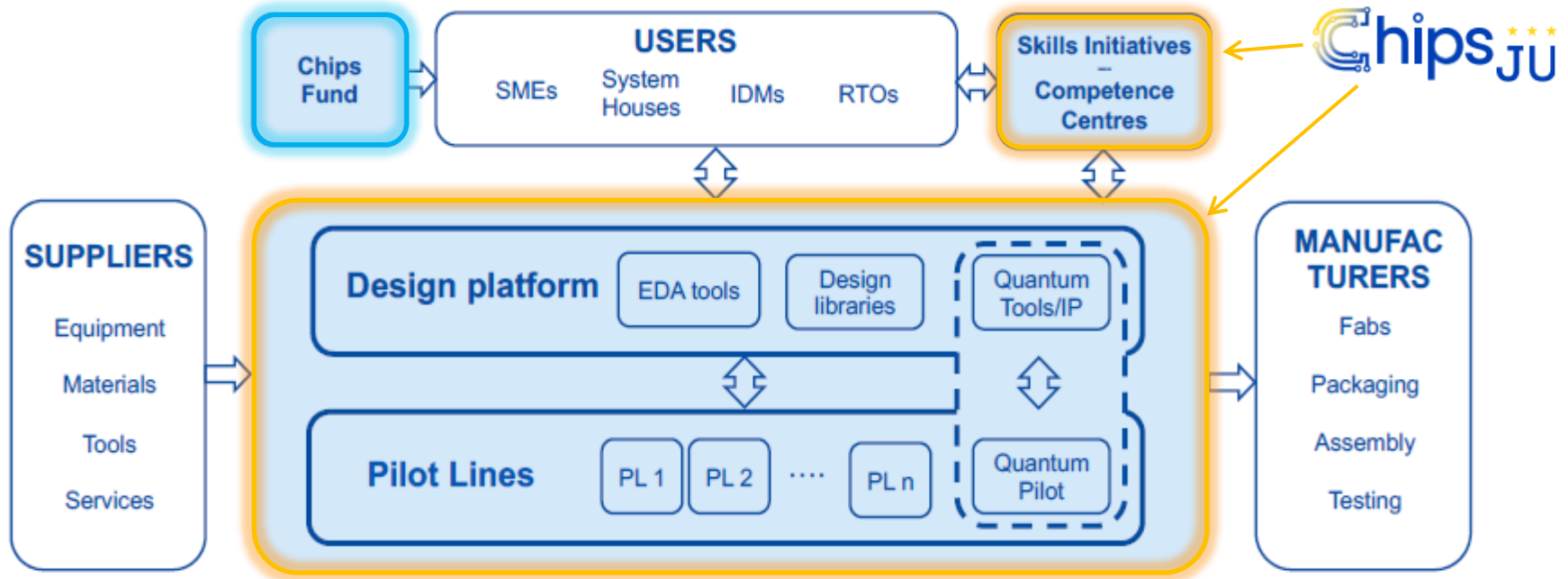
(1) ECS: Global IA & RIA



(1) ECS: Calls 2026

Topic	M€	Deadline
ECS GLOBAL IA (HORIZON-JU-Chips-2026-1-IA)	40 M€	PO: 07 may 2026 / FPP: 17 sep 2026
IA Resilience: Power Electronics (HORIZON-JU-Chips-2026-FT1-IA)	20 M€	FPP: 17 sep 2026
IA Resilience: Photonics (HORIZON-JU-Chips-2026-FT2-IA)	20 M€	FPP: 17 sep 2026
IA Resilience: Health (HORIZON-JU-Chips-2026-FT3-IA)	20 M€	FPP: 17 sep 2026
IA Resilience: AI-assisted SDV Engineering (HORIZON-JU-Chips-2026-IA-FT4)	20 M€	FPP: 03 mar 2026
ECS GLOBAL RIA (HORIZON-JU-Chips-2026-1-RIA)	50 M€	PO: 07 may 2026 / FPP: 17 sep 2026
RIA Resilience: 6G Front End Module (HORIZON-JU-Chips-2026-2-RIA)	20 M€	FPP: 17 sep 2026
RIA: International Collaboration (HORIZON-JU-Chips-2026-3-RIA)	5 M€	FPP: 17 sep 2026
CSA: ECS Supply Chain Resilience (HORIZON-JU-CHIPS-2026-CSA)	2 M€	FPP: 17 sep 2026
CSA: European SDV Platform (HORIZON-JU-CHIPS-2026-SDV-CSA)	2 M€	FPP: 17 sep 2026

(2) C4EI: Chips for EU - Objetivos



(2) C4EI : Calls 2026

Topic	M€	Deadline (FPP)
Quantum Chips Design (HORIZON-JU-CHIPS-2026-QUANTUM-1-RIA)	30 M€	17 sep 2026
Quantum Chips: Enabling Technologies (HORIZON-JU-CHIPS-2026-QUANTUM-2-RIA)	20 M€	17 sep 2026
AI chips and systems for EU compute infrastructure (DIGITAL-JU-CHIPS-2026-AIDP-GfP)	100 M€	17 sep 2026
Skills Hubs of Excellence (DIGITAL-JU-CHIPS-2026-SKILLS-HoE-SG)	20 M€	17 sep 2026
Stimulation of Chip Design (DIGITAL-JU-CHIPS-2026-SKILLS-SCD-CSA)	15 M€	17 sep 2026
International collaboration - Joint call EU and Japan (DIGITAL-JU-Chips-2026-SG-JAPAN)	15 M€	17 sep 2026
Pilot Federation (DIGITAL-JU-CHIPS-2026-SKILLS-PF-SG)	10 M€	17 sep 2026
Design Enablement Teams (DIGITAL-JU-CHIPS-2026-DET-CSA)	5 M€	17 sep 2026

Chips JU: Cofinanciación

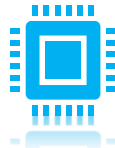


Type of Beneficiary	General IA	Focus Topic IA	RIA	CSA
Large Enterprise	20%	25%	25%	100%
SME	30%	35%	35%	100%
University/Other (not for profit)	35%	35%	35%	100%

* Los porcentajes pueden variar para líneas específicas



En 2026 el MTDFP no financia a las entidades privadas



Enterprise / SME

+



University/Other (not for profit)

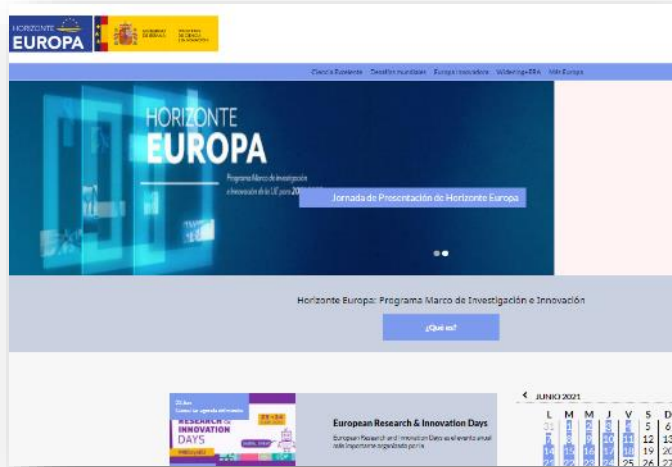
Apoyo



Webs/links

Horizonte Europa

<https://www.horizonteeuropa.es/>



Eventos CDTI

<https://eventos.cdti.es/>



Información Adicional - Clúster 4 Digital

Infodays (13/14 May. 2025)



<https://research-innovation-community.ec.europa.eu/events/1z2tF6FuhrcaQJ8b4G6pVu/overview>

Work Programme



[Work Programme - CLUSTER 4 - 2026-27 \(draft\)](#)

Participación: Apoyo



Puntos de Contacto Nacional – C4 Digital



enrique.pelayo@cdti

fernando.rico@cdti



fernando.martin@cdti.es

Consultas DEP: dep@digital.gob.es



Conclusiones

- Tener en cuenta las **políticas europeas** en distintas tecnologías
- La parte digital del cluster 4 se centra en **Desarrollo** de tecnologías.
- Hay mucho peso de los **Partenariados**.
- Desde el **CDTI damos soporte** en todo momento al participante.



+ info sobre programas y ayudas
para la
internacionalización de la I+D+i española



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